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### Referral Guidelines and Process

1. Medicaid members only: (**CareOregon OHP, COA Dual, OHSU IDS, Legacy/PacificSource**) referral for Housecall Providers services (select one):  Advanced Illness Care (Palliative Care)  Primary Care
2. **Fax Referral Form to (503) 416-1323, Attn: HCP Intake**

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### Referral Contact Information

Name of person completing form: \_\_\_\_\_ Date: \_\_\_\_\_

Phone #: \_\_\_\_\_ Email Address: \_\_\_\_\_

**Is the patient/provider interested in home based primary care?**  Yes  No  Unknown

Referral from:  Hospital  CareOregon PHP Program  Clinic, Name: \_\_\_\_\_  
 Advance Health  Other: \_\_\_\_\_

**Please include the following information with referral:**

- Recent clinician chart/case notes and labs
- Admission H&P/Discharge summary from recent hospitalization
- Current medication list, including allergies
- Current advanced directive/POLST

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### Patient Information

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

SS# \_\_\_\_\_ CareOregon ID# \_\_\_\_\_

Phone #: \_\_\_\_\_  Home  Mobile  Other: \_\_\_\_\_

Alternative Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Alt Phone # \_\_\_\_\_  Home  Mobile  POA/Guardian: \_\_\_\_\_  Other: \_\_\_\_\_

Interpreter Needed:  No  Yes, Language: \_\_\_\_\_

Instructions on how best to contact the patient: \_\_\_\_\_

County of Residence:  Clackamas  Multnomah  Washington

Patient Address: \_\_\_\_\_

Residence Type:  Private Home/Apt.  RCF/ALF  Group Home  Adult Foster Home  SNF/ICF

Other: \_\_\_\_\_

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## Referral Information

**Reason for Referral:**

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Have you personally discussed this referral with the member or responsible party?  Yes  No

**Primary Diagnosis:**

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Is the patient aware of their diagnosis and prognosis:  Yes  No  Unknown

**Co-existing Disease or Complications:**

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**Psychosocial/Safety concerns:**

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**Care Team Information:**

PCP: \_\_\_\_\_ Phone # \_\_\_\_\_

\_\_\_\_\_ Clinic: \_\_\_\_\_ PCP is aware of referral?  Yes  No

Specialist: \_\_\_\_\_ Phone # \_\_\_\_\_

Clinic: \_\_\_\_\_ Specialist is aware of referral?  Yes  No

Specialist: \_\_\_\_\_ Phone # \_\_\_\_\_

Clinic: \_\_\_\_\_ Specialist is aware of referral?  Yes  No

Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_

**Please include any information that will help with outreach and support of this patient:**

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If you are uncertain of eligibility or if you have any questions, please call (971) 202-5504